

## Monthly Return of Equity Issuer on Movements in Securities

 For the month ended (dd/mm/yyyy) :
 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

|                | Yangtze Optical Fibre and Cable Joint Stock Limited Company* |
|----------------|--|
| Name of Issuer | 長飛光纖光纜股份有限公司   |
| Date Submitted | 5 November 2015  |

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

| (1) Stock code : <u>06869</u> Descrip | otion :                   | H Sha              | ares                                 |
|---------------------------------------|---------------------------|--------------------|--------------------------------------|
|                                       | No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| Balance at close of preceding month   | 339,697,794               | 1.00               | 339,697,794.00                       |
| Increase/(decrease)                   | Nil                       |                    | Nil                                  |
| Balance at close of the month         | 339,697,794               | 1.00               | 339,697,794.00                       |
| (2) Stock code : <u>N/A</u> Descrip   | otion :                   | Domestic Shares    |                                      |
|                                       | No. of ordinary shares    | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| Balance at close of preceding month   | 299,764,804               | 1.00               | 299,764,804.00                       |
| Increase/(decrease)                   | Nil                       |                    | Nil                                  |
| Balance at close of the month         | 299,764,804               | 1.00               | 299,764,804.00                       |

\* For identification purposes only

# 2. Preference Shares

| Stock code :             | ock code : <u>N/A</u> Description : |                          | N/A                              | Α   |
|--------------------------|-------------------------------------|--------------------------|----------------------------------|---|
|                          |                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of pre- | ceding mo                           | nth                      |                                  |   |
| Increase/(decrease)      |                                     |                          | _                                |   |
| Balance at close of the  | month                               |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code :            | N/A       | Description :                  | N/A                              | A   |
|-------------------------|-----------|--------------------------------|----------------------------------|---|
|                         |           | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of p   | preceding | nonth                          |                                  |   |
| Increase/(decrease)     |           |                                | _                                |   |
| Balance at close of the | he month  |                                |                                  |   |

Total authorised share capital at the end of the month (RMB): 639,462,598.00

|  | No. of ore  | linary shares   |                  |                      |
|--|-------------|-----------------|------------------|----------------------|
|  | (1)         | (2)             | No of preference | No. of other classes |
|  | H Share     | Domestic Shares | shares           | of shares            |
| Balance at close of                      |             |                 |                  |                      |
| preceding month                          | 339,697,794 | 299,764,804     | N/A              | N/A                  |
| Increase/ (decrease)<br>during the month | Nil         | Nil             | N/A              | N/A                  |
| during the month                         | INII        |                 | IN/A             | A                    |
| Balance at close of the                  | 220 (07 704 | 200 764 004     | NT / A           |                      |
| month                                    | 339,697,794 | 299,764,804     | <u>N/A</u>       | <u>N/A</u>           |

## II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

|         |                  |   |              | No. of new shares of  | No. of new shares of  |
|---------|------------------|---|--------------|---|---|
|         |                  |   |              | issuer issued during  | issuer which may be   |
|         |                  |   |              |   | issued pursuant thereto   |
|         | Movement dur     | ing the month                               |              | thereto   | as at close of the month  |
|         |                  |   |              |   |   |
| Granted | Evercised        | Cancelled                                   | Lanced       |   |   |
| Granicu | Exclused         | Calicolicu                                  | Lapseu       |   |   |
|         |                  |   |              |   |   |
|         |                  |   |              |   |   |
| N/A     | N/A              | N/A   | N/A          | N/A   | N/A   |
| 10/21   | 11/11            |   | 10/11        | 14/21   | 1.1/14  |
|         |                  |   |              |   |   |
|         |                  |   |              |   |   |
|         |                  |   |              |   |   |
|         |                  |   |              |   |   |
|         |                  |   |              |   |   |
|         |                  |   |              |   |   |
|         |                  |   |              |   |   |
|         |                  | Total A (Ordi                               | nary shares) | N/A   |   |
|         |                  |   | -            |   |   |
|         |                  |   |              | N/A   |   |
|         | from exercise of |   | NT/A         |   |   |
|         | Granted<br>N/A   | Granted Exercised           N/A         N/A | N/A N/A N/A  | Granted       Exercised       Cancelled       Lapsed         N/A       N/A       N/A       N/A         M/A       N/A       N/A       N/A         Model       Model       Model       Model         Total A. (Ordinary shares) (Preference shares) (Other class)       (Other class)         ng the month from exercise of       Model       Model | Movement during the month       the month pursuant thereto         Granted       Exercised       Cancelled       Lapsed         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                |       | Nominal value a<br>close of<br>preceding montl | during the |                                | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------|--|------------|--------------------------------|--|--|
| <u>1. N/A</u>   |       |  |            |                                |  |  |
|   | N/A   | N/A  | N/A        | N/A                            | N/A  | N/A  |
| ( / / )   |       |  |            |                                |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |       |  | _          |                                |  |  |
| Subscription price  |       |  | _          |                                |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                    | ( / / | )  | _          |                                |  |  |
| <u>2.</u>   |       |  | _          |                                |  |  |
|   |       |  |            |                                |  |  |
| ( / / )<br>Stock code (if listed)                                       |       |  |            |                                |  |  |
| Class of shares   |       |  | _          |                                |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price                        |       |  | _          |                                |  |  |
| EGM approval date   |       |  |            |                                |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / | )  |            |                                |  |  |
| 3.  | ( / / | )  | _          |                                |  |  |
|   |       |  |            |                                |  |  |
| ( / / )   |       |  |            |                                |  |  |
| Stock code (if listed)  |       |  |            |                                |  |  |
| Class of shares   |       |  | _          |                                |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price                        |       |  | _          |                                |  |  |
| EGM approval date   |       |  | _          |                                |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / | )  |            |                                |  |  |
| <u>4</u> .  | ( / / | )  |            |                                |  |  |
|   |       |  |            |                                |  |  |
| ( / / )   |       |  |            |                                |  |  |
| Stock code (if listed)  |       |  |            |                                |  |  |
| Class of shares   |       |  |            |                                |  |  |
| issuable ( <i>Note 1</i> )<br>Subscription price                        |       |  | _          |                                |  |  |
| EGM approval date   |       |  |            |                                |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | (     | )  |            |                                |  |  |
| (dd/11111/3333)   | ( / / | /  | _          |                                |  |  |
|   |       | Tot  |            | inary shares)                  | N/A<br>N/A   |  |
|   |       |  |            | rence shares)<br>(Other class) | N/A<br>N/A   |  |
|   |       |  |            |                                | - vi   | -  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) ( / / ) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) ( 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / ) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| han under Share Option Schemes)   | No. of new shares of<br>issuer issued during<br>the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1. On 28 July 2015, the Company entered into the H Share Subscription                                   |  |  |
| Agreements with each of the Connected H Share Subscribers pursuant                                      |  |  |
| to which the Connected H Share Subscribers have conditionally   |  |  |
| agreed to subscribe for in cash, and the Company has conditionally                                      |  |  |
| agreed to allot and issue, a total of 1,205,000 new H Shares at the                                     |  |  |
| subscription price for each Subscribed H Share being 85% of the   |  |  |
| average closing price of the H Shares for the five (5) Trading Days                                     |  |  |
|   |  |  |
| immediately before the date of the Placing Agreement, subject to a                                      |  |  |
| floor price of HK\$7.15 per Subscribed H Share.   |  |  |
| For details, please refer to the announcement dated 28 July 2015 and the                                |  |  |
| circular dated 2 September 2015.  |  |  |
| EGM, Domestic Share Class Meeting and H Share Class Meeting   |  |  |
| approval date : 19 October 2015   |  |  |
| H shares (Note 1)   | Nil  | Nil  |
| 2. On 28 July 2015, the Company entered into the LP Unit Subscription                                   |  |  |
| Agreements with each of the Connected Domestic Share Subscribers  |  |  |
| pursuant to which the Connected Domestic Share Subscribers have   |  |  |
| conditionally agreed to indirectly subscribe for New Domestic Shares                                    |  |  |
| LP Units of the Limited Partnership representing a total of 13,529,000                                  |  |  |
| underlying Domestic Shares and the Company has conditionally agreed                                     |  |  |
| to allot and issue a total of 13,529,000 Domestic Shares. On 29 August                                  |  |  |
| 2015, the Company entered into a LP Unit Subscription Agreement with                                    |  |  |
| Mr. Jiang Zhikang, a supervisor of the Company and one of the   |  |  |
| Connected Domestic Share Subscribers. Pursuant to this LP Unit  |  |  |
| Subscription Agreement, the Company has agreed to allot and issue                                       |  |  |
| 723,000 Domestic Shares to the Limited Partnership as part of the New                                   |  |  |
| Domestic Shares to be issued under the Proposed Employee Stock  |  |  |
| Ownership Scheme, at a price of HK\$7.15 per underlying Domestic  |  |  |
| Share. Accordingly, a total of 14,252,000 Domestic Shares will be                                       |  |  |
| issued to the Limited Partnership pursuant to the 12 LP Unit  |  |  |
| Subscription Agreements.  |  |  |
| For details, please refer to the announcements dated 28 July 2015,                                      |  |  |
| 30 August 2015 and the circular dated 2 September 2015.   |  |  |
| EGM, Domestic Share Class Meeting and H Share Class Meeting   |  |  |
| approval date : 19 October 2015   |  |  |
| Domestic shares (Note 1)  | Nil  | Nil  |
| 3. Proposed subscription of 16,531,000 new Domestic Shares by the limited                               |  |  |
| partnerships to be established and owned by selected employees pursuant                                 |  |  |
| to the Proposed Employee Stock Ownership Scheme.  |  |  |
| For details, please refer to the circular dated 2 September 2015.                                       |  |  |
| EGM, Domestic Share Class Meeting and H Share Class Meeting   |  |  |
| approval date : 19 October 2015   |  |  |
| Domestic shares (Note 1)  | Nil  | Nil  |
| 4. Proposed placing of a total of not more than 10,664,000 new H Shares                                 |  |  |
| to certain institutional investors  |  |  |
| For details, please refer to the circular dated 2 September 2015.                                       |  |  |
| EGM, Domestic Share Class Meeting and H Share Class Meeting   |  |  |
| approval date : 19 October 2015   |  |  |
| H shares (Note 1)   | Nil  | Nil  |
| Total D. (Ordinary shares)  | Nil  |  |
| (Preference shares)   | N/A  |  |
| (Other class)   | N/A  |  |
|   |  | -  |

Other Movements in Issued Share Capital

|    | Type of Issue | Issued Share Capital         |  |       |    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------------------|--|-------|----|--|---|
|    |               |                              | Class of shares issuable                     |       |    |  |   |
| 1  | Dichte iceue  | At price. State              | (Note 1)<br>Issue and allotment              | ( / / | )  |  |   |
| 1. | Rights issue  | At price : State<br>currency | date : (dd/mm/yyyy)                          | ( / / | `` |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | )  | N/A  | N/A   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> )   |       |    |  |   |
| 2. | Open offer    | At price : State             | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )  |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | )  | N/A  | N/A   |
|    |               |                              |  |       |    |  |   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> )   |       |    |  |   |
| 3. | Placing       | At price : State             | _ Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | )  |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | )  | N/A  | N/A   |
|    |               |                              |  |       |    |  |   |
|    |               |                              | Class of shares issuable (Note 1)            |       |    |  |   |
| 4. | Bonus issue   |                              | Issue and allotment<br>date : (dd/mm/yyyy)   | ( / / | )  |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)           | ( / / | )  | N/A  | N/A   |
|    |               |                              |  |       |    |  | 1 1/ / 1  |

|   | For   | Main Bo   | ard ai  | nd GEM listed  |   |
|---|---|---|---|--|---|
|   |   |   |   | shares of  | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Type of Issue                                 |   |   |   |  | montin  |
|   | Class of shares issuable ( <i>Note 1</i> )    |   |   |  |   |
| Scrip dividend At price : State<br>currency   | Issue and allotment<br>date : (dd/mm/yyyy)    |   |   |  |   |
|   | EGM approval date:<br>(dd/mm/yyyy)            | ( / /   | )   |  |   |
|   |   |   |   | <u>N/A</u>   | N/A   |
|   | Class of shares repurchased ( <i>Note 1</i> ) |   |   |  |   |
| Repurchase of shares                          | Cancellation date :<br>(dd/mm/yyyy)           | ( / /   | )   |  |   |
|   | EGM approval date:                            | ( / /   | )   |  |   |
|   |   |   |   | <u>N/A</u>   | N/A   |
|   | Class of shares redeemed ( <i>Note 1</i> )    |   |   |  |   |
| Redemption of shares                          | Redemption date :<br>(dd/mm/yyyy)             | ( / /   | )   |  |   |
|   | EGM approval date:                            | ( / /   | )   |  |   |
|   | (dd/mm/yyyy)                                  |   |   | N/A  | N/A   |
|   | Class of shares issuable ( <i>Note 1</i> )    |   |   |  |   |
| Consideration issue At price : State currency | Issue and allotment<br>date : (dd/mm/yyyy)    | ( / /   | )   |  |   |
|   | EGM approval date:                            | ( / /   | )   |  |   |
|   | Scrip dividend       At price : currency      | Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       EGM approval date: (dd/mm/yyyy)         Repurchase of shares       Class of shares repurchased ( <i>Note 1</i> )         Repurchase of shares       Class of shares         Redemption of shares       Class of shares         Redemption of shares       Class of shares         Class of shares issuable ( <i>Note 1</i> )       Redemption date : ( <i>dd/mm/yyyy</i> )         EGM approval date: ( <i>dd/mm/yyyy</i> )       EGM approval date: ( <i>dd/mm/yyyy</i> )         Class of shares issuable ( <i>Note 1</i> )       Class of shares issuable ( <i>Note 1</i> )         Consideration issue At price · State       Issue and allotment | Scrip dividend       At price : State currency       Class of shares issuable (Note 1)         Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: (dd/mm/yyyy)       ( / / / / / / / / / / / / / / / / / / / | Scrip dividend       At price : State currency       Class of shares issuable (///)         Issue and allotment date : (dd/mm/yyyy)       (///)         EGM approval date: (///)       (///)         Repurchase of shares       Class of shares repurchased (Note 1)         Cancellation date : (///)       (///)         Class of shares       Cancellation date : (///)         Redemption of shares       Class of shares redeemed (Note 1)         Redemption of shares       Class of shares (///)         Redemption of shares       Class of shares (///)         Redemption of shares       Class of shares (///)         Class of shares       (///)         Class of shares       (///)         Class of shares       (///)         Class of shares       (///)         Class of shares       (///)         Class of shares issuable       (///)         Consideration issue At price : State currency       Issue and allotment date : (///)         Issue and allotment date : (///)       Issue and allotment date : (///) | Type of Issue       Class of shares issuable  |

|                               |                  | For Main Boar                                      | d and GEM listed i   | ssuers  |
|-------------------------------|------------------|--|--|---|
| Type of Issue                 |                  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|                               |                  | Class of shares issuable( <i>Note 1</i> )          | _  |   |
| 9. Capital reorganisation     |                  | Issue and allotment ( / /<br>date : (dd/mm/yyyy)   | )  |   |
|                               |                  | EGM approval date: ( / /<br>(dd/mm/yyyy)           | )<br>N/A   | N/A   |
|                               |                  |  |  |   |
|                               |                  | Class of shares issuable(Note 1)                   | _  |   |
| 10. Other<br>(Please specify) | At price : State | Issue and allotment ( / / / date : (dd/mm/yyyy)    | )  |   |
|                               |                  | EGM approval date: ( / /<br>(dd/mm/yyyy)           | )<br><u>N/A</u>  | N/A   |
|                               |                  | Total E. (Ordinary sh<br>(Preference sh<br>(Other) | nares) N/A   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | Nil |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| N/A  |
|--|
|  |
|  |
|  |
|  |
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|  |
|  |
|  |
|  |
|  |
| Submitted by: Tricor Investor Services Limited         |
| Title: Branch Share Registrar                          |
| (Director, Secretary or other duly authorised officer) |
|  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.